

ProAssurance Incident Reporting Form

Please Note: If a report is being made on behalf of multiple insureds, complete and return an additional form for each insured for whom a report is being made.

*Required information to report to ProAssurance

Insured/Provider Information

*Insured Full Name and Professional Designation: _____

Insured Corporation Name (if applicable): _____

*Insured Phone Number: _____ *Insured Email: _____

*USPS Address: _____

Policyholder Name: _____ Policy Number(s): _____

Is this Insured/Provider a W2 employee?: ☐ Yes ☐ No ☐ N/A If yes, Date of Hire: _____ End Date: _____

If no, include a copy of any relevant contract (e.g., independent contractors).

*Preferred Contact Name (if different from Insured): _____

*Contact Phone: _____ *Contact Email: _____

*Report Type

☐ Lawsuit/Panel/Pre-Suit (service of Summons and Complaint, Panel Proceeding, or Pre-Suit)

Date Served: _____

☐ Claim (demand for money or services)

☐ Notice Only (unexpected outcome)

☐ Other (deposition request, records request, board complaint, etc.)

If other, please describe:

*Was this incident previously reported to ProAssurance or any other insurance carrier? ☐ Yes ☐ No

If yes, list carrier name(s), report date, and claim number:

ProAssurance Incident Reporting Form *continued***Patient Information*****Name:** _____ **DOB:** _____**SSN (minimum last 5 digits):** _____ **Address:** _____**Phone:** _____ **Email:** _____**Gender:** ☐ Male ☐ Female ☐ Unknown **Medicare:** ☐ Yes ☐ No ☐ Unknown**HICN/MBI #:** _____***If minor patient, Guardian Name and Relationship:** _____**Incident Information*****Date of Incident:** _____ **First Date of Treatment:** _____ **Last Date of Treatment:** _____***Incident location including physical address:*****Brief description of Incident including any deadlines (summary):*****Witnesses to the Professional Incident (including other treating providers):*****Reporter's Name:** _____ ***Title of Reporter:** _____***Phone:** _____ ***Email:** _____***Date Form Completed:** _____

Please submit this completed form, and any additional relevant information including legal documents, contracts, and communications as attachments, to ReportClaim@ProAssurance.com. An autogenerated email will be sent to you confirming the report. Please reply to the autogenerated email with any additional information.

DO NOT PLACE IN PATIENT'S MEDICAL RECORD*(Prepared in anticipation of litigation)*